

PROJECTED EVOLUTION OF FINANCIAL LIABILITIES OF RONSON DEVELOPMENT SE AND RONSON DEVELOPMENT SE GROUP

1. Ronson Development SE, pursuant to Article 35(1a) of the Bond Act of 15 January 2015, presents a forecast of the evolution of the financial liabilities of Ronson Development SE, i.e. the estimated value of liabilities from loans and borrowings, issuance of debt securities, leases and the estimated financing structure, understood as the value and percentage of the aforementioned liabilities in the total liabilities of the company's balance sheet as at 31 December 2026:

- a. The total estimated value of the above financial liabilities at 31 December 2026:

Value (in thousand PLN)	Percentage share in total liabilities of the balance sheet
353 243,06	35,8%

- b. Estimated value of liabilities due to loans and borrowings, issuance of debt securities, leases and the percentage of the above-mentioned financial liabilities in the total liabilities of the balance sheet as at 31 December 2026:

Liabilities from:	Value (in thousand PLN)	Percentage share in total liabilities of the balance sheet
The issue of debt securities	353 243,06	35,8%

2. Ronson Development SE, pursuant to Article 35(1a) of the Bond Act of 15 January 2015, presents a forecast of the development of the financial liabilities of the Ronson Development SE Group (the "Group"), i.e. the estimated value of liabilities from loans and borrowings, the issue of debt securities, leases and the estimated financing structure, understood as the value and percentage of the aforementioned liabilities in the total liabilities of the Group's balance sheet as at 31 December 2026:

- a. The total estimated value of the above financial liabilities at 31 December 2026:

Value (in thousand PLN)	Percentage share in total liabilities of the Group balance sheet
482 845,41	34,1%

- b. Estimated value of liabilities due to loans and borrowings, issuance of debt securities, leases and the percentage of the above-mentioned financial liabilities in the total liabilities of the balance sheet as at 31 December 2026:

Liabilities from:	Value (in thousand PLN)	Percentage share in total liabilities of the Group balance sheet
Bank loans	20 485,69	1,4%
Loan valued at amorised cost	61 661,89	4,4%
The issue of debt securities	353 243,06	24,9%
Leasing (MSSF 16)	47 454,78	3,4%

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