

Current report (ESPI) No. 13 / 2025

of 12 December 2025 at 15:43

Subject: Issuance of series Z bonds and acquisition of a part of Series X Bonds for redemption

The Management Board of Ronson Development SE (the "**Company**" or the "**Issuer**") announces that today, i.e. on 12 December 2025 the Company issued 130,000 (one hundred thirty thousand) unsecured bonds of series Z with the nominal value of PLN 1,000 (one thousand zlotys) each and the total nominal value of PLN 130,000,000 (one hundred thirty million zlotys) (the "**Bonds**").

The Bonds will be redeemed by payment of an amount equal to the nominal value of each Bond in two instalments:

- the first, at the end of VII interest period, on 12 June 2029, in a way that after such redemption, the balance of the Bonds will be no more than 60% of the Bonds originally issued, unless the balance of the Bonds at that date is 60% of the Bonds originally issued; and
- the second, on 12 December 2029, by payment of an amount equal to the remaining part of the nominal value of Bonds.

The Bonds bear interest at a variable interest rate determined on the basis of WIBOR for six-month deposits and a margin of 2.7%. The interest payment dates are semi-annual.

At the same time, the Management Board informs that the Company purchased for redemption the Company's series X bonds with a total nominal value of PLN 30,100,000 from entities that purchased the Bonds with at least the same total nominal value. These transactions were settled without cash (by set-off with the issue price of the Bonds), except for interest accrued on these bonds until the transaction date and premium, which was paid by the Company.

Signatures of persons representing

Boaz Haim – President of the Management Board

Yaron Shama - Finance Vice-President of the Management Board

Legal basis

Article 17(1) of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (Market Abuse Regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

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