

Current report (ESPI) No. 12 / 2025

of 2 December 2025 at 14:35

Subject: Early full redemption of series X bonds

The Management Board of Ronson Development SE (the "**Company**" or the "**Issuer**") announces that today, i.e. on 2 December 2025, the Company decided to exercise its right to early redemption of the series X bonds issued by the Company on 3 July 2023 (ISIN code PLRNSER00227) (the "**Bonds**").

Early redemption of the Bonds will apply to all existing Bonds (issued and not yet redeemed) that are not owned by the Issuer. The redemption will be carried out in accordance with the provisions of the Terms and Conditions of the Bonds Issue (the "**Terms of Issue**"), in particular on the basis of item 14 of the Terms of Issue.

The early redemption of the Bonds will take place on the next interest payment date for the fifth interest period, i.e. 3 January 2026. As this day is not a Business Day (Saturday), the payment of benefits from the Bonds will be made on the next Business Day, i.e. 5 January 2026. With the redemption, a redemption amount will be paid equal to the nominal value of the Bonds plus accrued interest and an additional cash consideration in the form of a premium.

The redemption of the Bonds will be carried out through the National Depository for Securities (*Krajowy Depozyt Papierów Wartościowych S.A.*)

In connection with the early redemption of the Bonds, trading in the Bonds on the Catalyst Alternative Trading System operated by the Warsaw Stock Exchange will be suspended.

Signatures of persons representing

Boaz Haim – President of the Management Board

Yaron Shama - Finance Vice-President of the Management Board

Legal basis

Article 17(1) of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (Market Abuse Regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

BIURO WARSZAWAal. Komisji Edukacji Narodowej 57
02-797 Warszawa
tel. (22) 823 97 98**BIURO POZNAŃ**ul. Kamiennogórska 7
60-179 Poznań
tel. (61) 886 93 00**BIURO SZCZECIN**ul. Spacerowa 4/l
72-005 Rajkowo
tel. (91) 383 12 44**BIURO WROCŁAW**ul. Kajdasza 10A/5
52-129 Wrocław
tel. (71) 733 06 29**EXPECT
MORE**

ronson.pl