

**Current Report (EBI) No. 7 / 2025**

of 12 December 2025 at 15:48

Subject: Summary of the Series Z bonds issue

The Management Board of Ronson Development SE (the "**Company**", "**Issuer**"), pursuant to § 10 of Appendix 4 to the Alternative Trading System Rules, hereby provides detailed data concerning the completed subscription of Series Z bonds (the "**Bonds**"):

1. Subscription start and end dates:  
The subscription of the Bonds commenced on 18 November 2025 and ended on 1 December 2025;
2. Date of allotment of the Bonds:  
The final allotment of the Bonds was made on 12 December 2025.
3. Number of Bonds covered by the subscription:  
As part of the offering, the Issuer offered up to 130,000 (*one hundred thirty thousand*) Bonds with a total nominal value of up to PLN 130,000,000.
4. Rates of reduction in individual tranches, if at least in one tranche the number of bonds allocated was lower than the number of bonds subscribed for:  
The average reduction rate was 53,58 %;
5. Number of Bonds that were allocated as part of the subscription:  
As a result of the Offering, a total of 130,000 (*one hundred thirty thousand*) Bonds with a total nominal value of PLN 130,000,000.00 (*one hundred thirty million zloty*) were allocated.
6. The price at which the Bonds were purchased (subscribed for):  
The Bonds were purchased (subscribed for) for PLN 1,000 (*one thousand zlotys*) for one Bond;
7. Nominal value of the Bonds:  
The nominal value of one Bond is PLN 1,000 (*one thousand zlotys*); Nominal value of all Bonds: PLN 130,000,000.
8. Number of persons who subscribed for the Bonds:  
Subscriptions for the Bonds were submitted by 132 persons (entities);
9. Number of persons to whom the Bonds were allocated:  
The bonds were allocated to 122 persons (entities);
10. Information whether the persons to whom the Bonds have been allocated as part of the subscription are entities related to the Issuer within the meaning of § 4 section 6 of the Alternative Trading System Regulations:  
The Issuer allocated 7,212 Bonds to entities related to the Issuer within the meaning of § 4 section 6 of the Alternative Trading System Regulations, which was an investment company providing the Issuer with the service of offering Bonds together with its related parties;

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11. Names (business names) of the underwriters who took up the Bonds in performance of the underwriting agreements, specifying the number of Bonds they subscribed for, together with the actual price of one Bond (issue or sale price, after deduction of consideration for taking up a unit of a financial instrument, in performance of an underwriting agreement acquired by the underwriter):

The bonds were not subscribed for by the underwriter;

12. The total costs included in the costs of the Bonds issue:

The total costs of the Bonds issue amounted to PLN 2,072,153 (*two million seventy-two thousand one hundred and fifty-three zlotys*). The costs of the issue consist of the costs of: preparation and implementation of the offering, preparation of the information document, including the costs of consulting in the total amount of PLN 2,072,153 (*two million seventy-two thousand one hundred and fifty-three zlotys*), promotion of the offer in the amount of PLN 0 (zero zloty). The Issuer's costs related to the offering of the Bonds are settled over time for the period until the redemption date of the Bonds.

#### Signatures of representatives

Boaz Haim – President of the Management Board

Yaron Shama – Finance Vice-President of the Management Board

#### Legal basis

§ 10 of the Exhibit 4 to the Alternative Trading System Rules “Current and periodic reports presented by issuers of debt financial instruments in the alternative trading system on Catalyst”.

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