

Current report (EBI) No. 10 / 2024

of 24 September 2024 at 17:01

Subject: Summary of the issue of series Y bonds

The Management Board of Ronson Development SE (the "**Company**" or the "**Issuer**") informs that on 24 September 2024 (the date of the final settlement of the bonds by the National Depository for Securities (*Krajowy Depozyt Papierów Wartościowych S.A.*)), the Company issued 160,000 (*one hundred and sixty thousand*) series Y bonds ("**Bonds**") with a nominal value and issue price of PLN 1,000 (*one thousand zlotys*) per Bond and the total nominal value and issue price of PLN 160,000,000 (*one hundred and sixty million zlotys*).

Detailed data on the issue of the Bonds:

1. Subscription start and end dates:
The subscription for the Bonds commenced on 30 August 2024 and ended on 12 September 2024;
2. Date of allotment of the Bonds:
The Bonds were allotted on 24 September 2024;
3. Number of Bonds covered by the subscription:
As part of the offering, the Issuer offered up to 160,000 (*one hundred and sixty thousand*) Bonds;
4. Reduction rates in individual tranches, if at least in one tranche the number of allotted bonds was lower than the number of bonds subscribed for:
The average reduction rate was 20.17%;
5. Number of Bonds allotted under the subscription:
As a result of the Offering, a total of 160,000 (*one hundred and sixty thousand*) Bonds were allotted;
6. Price at which the Bonds were acquired (subscribed):
The Bonds were acquired (subscribed for) at PLN 1,000 (*one thousand zlotys*) per Bond;
7. Nominal value of the Bonds:
The nominal value of one Bond is PLN 1,000 (*one thousand zlotys*). The nominal value of all Bonds is PLN 160,000,000 (*one hundred and sixty million zlotys*);
8. Number of persons who subscribed for the Bonds:
156 persons (entities) subscribed for the Bonds;
9. Number of persons to whom the Bonds were allotted:
The bonds were allotted to 127 persons (entities);
10. Information whether the persons to whom the Bonds were allotted under the subscription are entities related to the Issuer within the meaning of § 4 section 6 of the Alternative Trading System Rules:

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02-797 Warszawa
tel. (22) 823 97 98**BIURO POZNAŃ**ul. Kamiennogórska 7
60-179 Poznań
tel. (61) 886 93 00**BIURO SZCZECIN**ul. Spacerowa 4/l
72-005 Rajkowo
tel. (91) 383 12 44**BIURO WROCŁAW**ul. Kajdasza 10A/5
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tel. (71) 733 06 29**EXPECT
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The Issuer allotted 7,633 Bonds to an entity related to the Issuer within the meaning of § 4 section 6 of the Alternative Trading System Rules, which was an investment firm providing the Issuer with the service of offering the Bonds;

11. Names (business names) of the underwriters who subscribed for the Bonds in performance of the underwriting agreements, specifying the number of Bonds they subscribed for, together with the actual price of one Bond (issue or sale price, after deducting the fee for subscribing for a unit of a financial instrument, in performance of the underwriting agreement, purchased by the underwriter):

The bonds were not subscribed for by the underwriter;

12. The total costs that have been included in the costs of the Bonds issue:

The total costs of the Bonds issue amounted to PLN 2,622,412. The costs of the issue consist of the costs of: preparation and implementation of the offering, preparation of the information document, including the costs of consulting in the amount of PLN 2,622,412, promotion of the offer in the amount of PLN 0 (*zero zloty*). The Issuer's costs related to the offering of the Bonds are settled over time for the period until the redemption date of the Bonds.

Signatures of representatives

Boaz Haim – President of the Management Board

Yaron Shama - Finance Vice-President of the Management Board

Legal basis

§ 5 section 1 point 3 and § 10 of Appendix No. 4 to the Alternative Trading System Rules "Current and periodic information provided by issuers of debt financial instruments in the alternative trading system on Catalyst".

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