

Subject: Information on early redemption of series W bonds

With reference to current report No. 17/2024 of 13 September 2024 on the redemption of series W bonds (ISIN code PLRNSER00219) (the "**Bonds**") issued by Ronson Development SE (the "**Company**", the "**Issuer**") and in connection with the purchase by the Issuer for redemption on 24-25 September 2024 of a total of 41,199 Bonds, as announced by the Issuer in current reports (ESPI) No. 18/2024 of 24 September 2024 and No. 19/2024 of 25 September 2024

The Management Board of the Company informs that the early redemption will cover 58,801 Bonds, where:

- 40,000 Bonds will be redeemed on the basis of item 15 of the Terms of Issue without accruing a premium.
- 18,801 Bonds will be redeemed on the basis of item 14 of the Terms of Issue with a premium accrued.

The Bondholders will be entitled to the following benefits in relation to the Bonds in connection with the early redemption:

- a) PLN 1,000 (one thousand zlotys) in respect of the redemption amount of the nominal value of 1 (one) Bond,
- b) interest accrued as at the date of early redemption in the amount of PLN 49.44 gross per 1 (one) Bond,
- c) additional cash benefit in the form of a premium, determined in accordance with the item 14.1.3 of the Terms Issue, i.e. in the amount of 0.064% of the nominal value of the Bonds, i.e. PLN 0.64 gross per 1 (one) Bond.

The calculation of the early redemption premium, amounting to 0.064% of the total nominal value of all redeemed bonds, results from the sum of two components:

1. *Premium of 0.2% on the bonds redeemed pursuant to item 14 of the Terms of Issue, i.e. on 31.97% of the total nominal value of the redeemed Bonds (31.97% of the nominal value * 0.20% premium = 0.064%).*
2. *Premium of 0.0% on the bonds redeemed pursuant to item 15 of the Terms of Issue, i.e. on 68.03% of the total nominal value of the redeemed Bonds (68.03% of the nominal value * 0.00% premium = 0.00%).*

BIURO WARSZAWA

al. Komisji Edukacji Narodowej 57
02-797 Warszawa
tel. (22) 823 97 98

BIURO POZNAŃ

ul. Kamiennogórska 7
60-179 Poznań
tel. (61) 886 93 00

BIURO SZCZECIN

ul. Spacerowa 4/l
72-005 Rajkowo
tel. (91) 383 12 44

BIURO WROCŁAW

ul. Kajdasza 10A/5
52-129 Wrocław
tel. (71) 733 06 29

**EXPECT
MORE**

ronson.pl