

Current report (ESPI) No. 18 / 2024

of 24 September 2024 at 16:56

Subject: Issuance of Series Y Bonds and acquisition of a part of Series W Bonds for redemption

The Management Board of Ronson Development SE (the "**Company**") announces that on 24 September 2024 the Company issued 160,000 (*one hundred and sixty thousand*) series Y bonds (the "**Bonds**") with a nominal value and issue price per Bond of PLN 1,000 (*one thousand zlotys*) and a total nominal value and issue price of PLN 160,000,000 (*one hundred and sixty million zlotys*).

The Bonds will be redeemed by payment of an amount equal to the nominal value of each Bond in two instalments:

- the first, at the end of VII interest period, on 24 March 2028, in a way that after such redemption, the balance of the Bonds will be no more than 50% of the Bonds originally issued, unless the balance of the Bonds at that date is 50% of the Bonds originally issued; and
- the second, on 24 September 2028, by payment of an amount equal to the remaining part of the nominal value of Bonds.

The bonds bear interest at a variable interest rate determined on the basis of WIBOR for six-month deposits and a margin of 3.3%. The interest payment dates are semi-annual. The bonds were issued as unsecured bonds.

At the same time, the Management Board informs that the Company has purchased for redemption the Company's series W bonds with a total nominal value of PLN 11,199,000 from entities that purchased the Bonds with at least the same total nominal value. These transactions were settled without cash (by set-off with the issue price of the Bonds), except for interest accrued on these bonds until the transaction date and premium, which were paid by the Company.

Signatures of persons representing

Boaz Haim – President of the Management Board

Yaron Shama - Finance Vice-President of the Management Board

Legal basis

Article 17(1) of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (Market Abuse Regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

BIURO WARSZAWA

al. Komisji Edukacji Narodowej 57
02-797 Warszawa
tel. (22) 823 97 98

BIURO POZNAŃ

ul. Kamiennogórska 7
60-179 Poznań
tel. (61) 886 93 00

BIURO SZCZECIN

ul. Spacerowa 4/1
72-005 Rajkowo
tel. (91) 383 12 44

BIURO WROCŁAW

ul. Kajdasza 10A/5
52-129 Wrocław
tel. (71) 733 06 29

**EXPECT
MORE**

ronson.pl