

**Current report (ESPI) No. 17 / 2024**

of 13 September 2024 at 20:01

Subject: Early full redemption of series W bonds

The Management Board of Ronson Development SE (the "**Company**" or the "**Issuer**") announces that today, i.e. on 13 September 2024, the Company decided to exercise its right to early redemption of the series W bonds issued by the Company on 15 April 2021 (ISIN code PLRNSER00219) (the "**Bonds**").

Early redemption of the Bonds will apply to all existing Bonds (issued and not yet redeemed) that are not owned by the Issuer. The redemption will be carried out in accordance with the provisions of the Terms and Conditions of the Bonds Issue (the "**Terms of Issue**"), in particular on the basis of items 14 and 15 of the Terms of Issue. Pursuant to item 15 of the Terms of Issue, the Issuer is obliged to redeem the Bonds in the amount of PLN 40,000,000 on 15 October 2024, without accruing a premium.

The early redemption of the Bonds will take place on the next interest payment date for the seventh interest period, i.e. 15 October 2024. With the redemption, a redemption amount will be paid equal to the nominal value of the Bonds plus accrued interest and, in respect of the portion of the Bonds not redeemed pursuant to Section 15 of the Terms of Issue, an additional cash consideration in the form of a premium.

The redemption of the Bonds will be carried out through the National Depository for Securities (*Krajowy Depozyt Papierów Wartościowych S.A.*)

In connection with the early redemption of the Bonds, trading in the Bonds on the Catalyst Alternative Trading System operated by the Warsaw Stock Exchange will be suspended.

Signatures of persons representing

Boaz Haim – President of the Management Board

Yaron Shama - Finance Vice-President of the Management Board

Legal basis

Article 17(1) of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (Market Abuse Regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

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