

Current report (EBI) no. 4 / 2024

of 8 March 2024, 14:57

Subject: Redemption of part of series V bonds

The Management Board of Ronson Development SE (the "Issuer" or the "Company") hereby announces that, acting pursuant to Article 76(1) of the Bond Act of 15 January 2015, it has acquired for cancellation 14,859 Series V bonds with a nominal value of PLN 1.000 PLN each and a total nominal value of PLN 14,859,000, issued pursuant to the resolution of the Company's Management Board of 14 September 2020, designated by the Krajowy Depozyt Papierów Wartościowych S.A. ("KDPW") with ISIN code: PLRNSER00201 ("Bonds"). The total value of the acquisition of the Bonds was PLN 9,245,864.16 and the average unit purchase price was PLN 622.24 including accrued interest. The Bonds were acquired by means of agreements concluded outside organised trading. The holders of the redeemed Series V bonds became bondholders of the newly issued Series P2023A bonds.

The redemption of Bonds took place today, on 8 March 2024 (date of the operation of withdrawal from the deposit by KDPW). After the redemption, there remained 45,141 Series V Bonds with a maturity date of 2 April 2024.

Signatures of representatives

Boaz Haim – President of the Management Board

Yaron Shama – Finance Vice-President of the Management Board

Legal basis

§ 5.1(1) of the Exhibit 4 to the Alternative Trading System Rules "Current and periodic reports presented by issuers of debt financial instruments in the alternative trading system on Catalyst".