

**Current report (ESPI) no. 11/ 2024**

of 15 February 2024, 16:11

Subject: Final allotment of series P2023A bonds

The Management Board of Ronson Development SE (the "**Company**"), with reference to current report (ESPI) No. 10/2024 of 12 February 2024 on the adoption by the Company's Management Board of a resolution on the conditional allotment of 60,000 (in words: sixty thousand) unsecured series P2023A bonds with a nominal value of PLN 1.000 (in words: one thousand zlotys) each and the total nominal value of PLN 60,000,000.00 (in words: sixty million zlotys) (the "**Bonds**"), hereby announces that on 15 February 2024 it received information that the National Depository for Securities (Krajowy Depozyt Papierów Wartościowych S.A.) performed the final settlement of the Bonds.

Accordingly, the Company announces that the issue of the Bonds has been completed.

Signatures of representatives

Boaz Haim – Chairman of the Board

Yaron Shama – Finance Vicepresident of Management Board

Legal basis

Article 17(1) of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (the market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.