

**Current report (ESPI) no. 10 / 2024**

of 12 February 2024, 14:52

Subject: Conditional allotment of series P2023A bonds

The Management Board of Ronson Development SE (the "**Company**"), with reference to current report (EBI) No. 1/2024 dated 19 January 2024, hereby informs that on February 12, 2024, the Management Board of the Company adopted a resolution on conditional allotment of 60,000 (in words: sixty thousand) unsecured bonds of series P2023A with the nominal value of PLN 1,000 (in words: one thousand zlotys) each and the total nominal value of PLN 60,000,000 (in words: sixty million zlotys) (the "**Bonds**"). The conditional allotment of the Bonds was made by the Company's Management Board in accordance with the allotment list of entities to which the Bonds were conditionally allotted, as determined by the Issue Agent, i.e. Michael / Ström Dom Maklerski S.A. The Bonds were allotted by the Company's Management Board subject to the condition precedent of the registration of the Bonds in the securities depository maintained by the Krajowy Depozyt Papierów Wartościowych S.A. („KDPW”).

The final number of Bonds allotted to Investors will result from registration of the Bonds in the securities depository maintained by KDPW on the basis of relevant settlement orders.

Signatures of representatives

Boaz Haim – Chairman of the Board

Yaron Shama – Finance Vicepresident of Management Board

Legal basis

Article 17(1) of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (the market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.