

## Current report (EBI) no 1 / 2024

of 19 January 2024

Subject: Resolution of the Management Board on the issue of series P2023A bonds and approval of the final terms and conditions of the issue of series P2023A bonds.

The Management Board of Ronson Development SE (the "**Company**"), with reference to current report No. 7/2023 dated 25 July 2023 on the approval of the Company's prospectus by the Financial Supervision Authority, announces that on 19 January 2024 it adopted a resolution on the issue of series P2023A bonds and the approval of the final terms and conditions of the issue of series P2023A bonds (the "**Bonds**"). The Bonds will be offered under the Public Bond Issue Programme (the "**Programme**") covered by the base prospectus approved by the Financial Supervision Authority on 25 July 2023 (the "**Prospectus**"). The Prospectus is available on the Company's website ([http://www.pwp.ronson.pl/?page\\_id=2038#](http://www.pwp.ronson.pl/?page_id=2038#)).

The Bonds will be offered by way of a public offering under which up to 60.000 unsecured Bonds with a nominal value of PLN 1,000 each will be offered. The Bonds will be in non-documentary form and dematerialised. The Issuer will use its best endeavours to ensure that the Bonds are traded in the alternative trading system operated by the Warsaw Stock Exchange S.A. - within the Catalyst market.

The Issuer announces that the Bonds will be offered at a fixed issue price equal to the nominal value, which is PLN 1,000. The total nominal value of the Bonds is up to PLN 60.000.000. The interest rate on the Bonds is variable and will be set at the six-month WIBOR (WIBOR 6M) plus a fixed margin of 3,85%. Subject to early redemption, the maturity date of the Bonds has been set at 15 August 2027.

The Final Terms of the Series P2023A Bonds, together with the Summary, will be published on the Company's website ([http://www.pwp.ronson.pl/?page\\_id=2038#](http://www.pwp.ronson.pl/?page_id=2038#)).

### Signatures of representatives

Boaz Haim – Chairman of the Board

Andrzej Gutowski – Sales Vice-President of the Management Board

### Legal basis

§ 5.1(3) of Appendix 4 to the Catalyst Alternative Trading System Rules.