

Current report (ESPI) no. 7 / 2023

of 25 July 2023

Subject: Approval of the Company's prospectus by the Financial Supervision Authority

The Management Board of Ronson Development SE (the "**Issuer**" or the "**Company**") announces that on 25 July 2023, the Polish Financial Supervision Authority has approved the base prospectus of the Company's Public Bond Issue Programme drawn up in connection with the public offering of bearer bonds (the "**Bonds**") with an aggregate nominal value of up to PLN 175,000,000 (in words: one hundred and seventy-five million) (the "**Prospectus**").

The Company announced the establishment of the Public Bond Issue Programme in current report No. 3/2023 dated 28 April 2023. The Company intends to apply to the Warsaw Stock Exchange S.A. ("**WSE**") with an application for the introduction of the Bonds into the alternative trading system organised by the WSE under the Catalyst market. The prospectus will be made available to the public on the Company's website (http://www.pwp.ronson.pl/?page_id=2038#).

Signatures of representatives

Boaz Haim – President of the Management Board

Yaron Shama – Finance Vice-President of the Management Board

Legal basis

Article 17(1) of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (the market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.