



Change of Issue Terms of Series V Bonds

The Management Board of Ronson Development SE with its registered office in Warsaw (the "**Issuer**") informs that on 5 November 2021 at 11:30 am in a building located in Warsaw at Al. Jerozolimskie 100 (Equator IV 7 p.), 00-807 Warsaw, a Bondholders' Meeting of the Series V bonds issued by the Issuer, marked by the National Depository for Securities with ISIN PLRNSER00201 ("**Bonds**"), was held, at which a resolution was adopted to amend the Issue Terms of the Bonds.

The Issuer encloses the following:

1. Minutes from the Bondholders' Meeting, containing change to the Issue Terms of Bonds,
2. The Issuer's statement on the consent to change the Issue Terms of Bonds,
3. Unified text of the Issue Terms of Bonds.

In connection with the publication of these documents, the adopted changes to the Issue Terms shall come into force.