

Current Report No. 22 / 2021

Report Date: 2 June 2021

Abbreviated name of the issuer: Ronson Development SE

**Subject: Conclusion of significant preliminary agreement of purchase of plot**

The management board of Ronson Development SE (the “**Issuer**”), hereby announces that on 2 June 2021, the Issuer’s subsidiary, Ronson Development spółka z o.o. – Projekt 6 sp. k. (the “**Company**”), entered into preliminary agreement concerning the purchase of the ownership right of a plot of land located in Warsaw, Białołęka district, with an area of c.a. 14.9 thousand m<sup>2</sup> (the “**Property**”) (the “**Agreement**”).

The price of the Property was set for PLN 1,200 (one thousand two hundred zlotys) net per each sqm of the usable floor area of the buildings that can be built on the Property (“**PUM**”), in accordance with the concept prepared by the Company's architect or by a construction expert, if the seller questions the concept prepared by the Company's architect.

According to Issuers initial evaluation it shall be feasible to construct on the Property a development project with the total PUM area of approx. 10,000 sqm.

The conclusion of the final agreement will take place only upon fulfilment of conditions precedent, including conducting by the Company satisfactory due diligence process of the Property and final purchase of the Property by the seller. The conclusion of the final agreement shall take place not later than 31 December 2021.

The remaining provisions of the Agreement concluded by the Company do not depart from standard provisions commonly used for these types of agreements.

The Issuer will announce the conclusion of the final purchase agreement in a separate current report.

Information about the execution of the Agreement is deemed to be inside information, due to the importance of the agreement in the context of potential acquisition of a new property and commencing on a Property a real estate development project.

Legal basis: Article 17 section 1 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (the market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.