

Current Report No. 11 / 2021

Report Date: 1 April 2021

Abbreviated name of the issuer: Ronson Development SE

Subject: Withdrawal from the significant preliminary agreement of purchase of plot

In reference to the current report no. 29 / 2020 dated 14 August 2020, regarding conclusion of the conditional preliminary agreement for the purchase of the perpetual usufruct right of a plot of land located in Warsaw, Wola district, with an area of c.a. 1.6 thousand m² (the “**Property**”) (the “**Preliminary Agreement**”), the management board of Ronson Development SE (the “**Issuer**”), hereby announces that today (i.e. on 1 April 2021), the Issuer’s subsidiary, Ronson Development spółka z o.o. – Projekt 4 sp. k. (the “**Company**”) made a declaration of withdrawal from the Preliminary Agreement in connection with the failure to fulfill the condition precedent to the conclusion of the final agreement, consisting in carrying out the due diligence process of the Property with a satisfactory result for the Company.

Due to the withdrawal from the Preliminary Agreement, the Company did not pay any amounts to the seller.

Legal basis: Article 17 section 1 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (the market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.