

Current Report No. 08/ 2019

Report Date: 28th February 2019

Abbreviated name of the issuer: Ronson Development SE

Subject: Execution of the loan agreements

The management board of Ronson Development SE (the “**Issuer**”) informs that today (i.e. on 28th February 2019) the Issuer’s subsidiary – “Ronson Development Partner 2 Spółka z ograniczoną odpowiedzialnością – Grunwald” Sp. komandytowa involved in development of the project named Grunwald² in Poznań (“**Project**”) and Santander Bank Polska Spółka Akcyjna (the “**Bank**”) executed two loan agreements under which the Bank is to provide financing and re-financing to cover the net costs of construction and development of the Project up to the amount of PLN 56,700,000 and financing of VAT tax payment to be incurred on costs connected with the construction up to the amount of PLN 1,000,000 (the “**Loan Agreements**”). In accordance with the Loan Agreements the final date of repayment is established for 28th November 2021 and an interest rate of the loans equals to WIBOR 1M base rate increased by the margin of the Bank.

Moreover, the Loan Agreements also contain the conditions that will enable loans to be launched.

The other terms of the Loan Agreements do not differ from those commonly used in this type of contracts, including collaterals securing the Banks liabilities.

Legal basis: Article 17 section 1 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (the market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.