

Current Report No. 35 / 2017

Date: 28 December 2017

Shortened name of the Issuer: Ronson Europe N.V.

Subject: Execution of the loan agreements

Legal basis: Article 17 section 1 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (the market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

The Report:

The management board of Ronson Europe N.V., a company listed on the Warsaw Stock Exchange (the "Issuer") informs that on 28 December 2017 the Issuer's subsidiary: „Ronson Development Partner 5 spółka z ograniczoną odpowiedzialnością – Miasto Marina” spółka komandytowa ("the Company") involved in development of the project named Miasto Marina at Na Grobli Street in Wrocław and Alior Bank S.A. (the "Bank") executed two loan agreements (the "Loan Agreements"). Under the Loan Agreements the Bank is to provide financing or re-financing to cover the costs of construction and development of the project up to the amount of PLN 32,915 thousand and financing or re-financing VAT payments from expenditures related to the implementation of this project up to PLN 2,000 thousand.

Under these two Loan Agreements the final date of repayment was established for 30 November 2020.

Information about the execution of the Loan Agreements is deemed to be inside information, due to the importance of the agreements resulting from their value.