

Current Report No. 30 / 2016

Date: 20 October 2016

Shortened name of the Issuer: Ronson Europe N.V.

Subject: Early redemption of series F bonds

Legal basis: Article 17 section 1 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (the market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

The report:

The management board of Ronson Europe N.V., with its registered seat in Rotterdam (the “**Company**”, the “**Issuer**”), hereby announces that on 20 October 2016, the Company decided to execute its right to request from the bondholders that hold the series F bonds of the Company (ISIN code: PLRNSER00078) issued on 20 May 2014 (the “**Bonds**”) the early redemption of part of the issued Bonds, i.e. 58,400 (fifty-eight thousand, four hundred) Bonds with a total nominal value of PLN 5,840,000.00 (five million, eight hundred and forty thousand zlotys) (the “**Redeemed Bonds**”), together with accrued interest and an additional cash benefit in the form of a premium for early redemption.

The early redemption of the Redeemed Bonds shall be effected on 21 November 2016, i.e. the earliest interest payment date, by way of the payment of a redemption price that is equal to the nominal value of the Bonds together with accrued interest and an additional cash benefit in the form of a premium via the National Depository for Securities.

The bondholders shall be entitled to the following benefits in relation to the Redeemed Bonds:

- a) PLN 100.00 (one hundred zlotys), being the nominal value, per 1 (one) Redeemed Bond;
- b) interest at the early redemption date in the amount of PLN 2.64 gross per 1 (one) Redeemed Bond; and
- c) an additional cash benefit in the form of a premium in the amount of PLN 0.75 gross per 1 (one) Redeemed Bond.

The number of the Redeemed Bonds held by the bondholders shall be determined in accordance with the regulations of the National Depository for Securities and the date of the determination of the bondholders entitled to receive the benefits related to the redemption is 10 November 2016.