

Current Report No. 28 / 2016

Report Date: 10 October 2016

Abbreviated name of the issuer: Ronson Europe N.V.

Subject: **Significant final agreement**

Legal basis: Article 17 section 1 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (the market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

The Report:

Further to the information disclosed in the current report no. 25/2016 of 2nd September 2016, the management board of Ronson Europe N.V., a company listed on the Warsaw Stock Exchange (the “**Issuer**”), hereby announces that on 10 October 2016, the Issuer’s subsidiary, Ronson Development spółka z o.o. – City 5 sp. komandytowa (the “**Company**”), entered into a final agreement with a legal entity (the “**Seller**”) concerning the sale of the right of perpetual usufruct of an undeveloped property located in Poznań, Grunwald district (the “**Property**”) (the “**Agreement**”) executing in this way provisions of the conditional agreement, which was described in the mentioned current report no. 25.

The Seller has obtained the final planning permit (*decyzja o warunkach zabudowy*) issued by the mayor of the City of Poznań, which sets out the terms and detailed land development conditions for the Property and refers to an investment involving the construction of a building with residential, commercial and office space, an underground parking garage and the necessary technical infrastructure. The Company intends to build nearly 300 apartments on the Property.

The price of the disposal of the right of perpetual usufruct to the Property has been fixed at PLN 9.5 million and will be increased by the applicable VAT. According to the Agreement, the full price has to be paid within three (3) working days.

The remaining provisions of the Agreement concluded by the Company do not depart from standard provisions commonly used for these types of agreements.

Information is deemed to be inside information, due to the importance of the Agreement resulting from the acquisition of a new property.