

Current report No. 12 / 2016

Date of the report: 28 April 2016

Abbreviated name of the issuer: Ronson Europe N.V.

Subject: Series C bonds - the notification of the convening of the Meeting of the Bondholders

Legal basis: Article 56 section 1.1 of the Act on Public Offerings – inside information

The Report:

With reference to current report No. 7/2013 dated 15 June 2013, current report No. 15/2013 dated 19 September 2013, current report No. 6/2014 dated 23 May 2014, current report No. 8/2014 dated 30 May 2014, current report No. 14/2014 dated 26 August 2014, current report No. 15/2014 dated 3 September 2014, current report No. 19/2014 dated 15 November 2014, current report No. 20/2014 dated 25 November 2014, current report No. 8/2015 dated 3 July 2015, current report No. 10/2015 dated 24 July 2015, current report No. 12/2014 dated 7 August 2015, current report No. 17/2015 dated 10 October 2015, current report No. 2/2016 dated 29 January 2016, current report No. 3/2016 dated 2 March 2016 and current report No. 6/2016 dated 17 March 2016, the management board of Ronson Europe N.V. with its registered seat in Rotterdam (the “**Company**” or the “**Issuer**”), hereby announces to the public, pursuant to the by-laws of the meeting of the bondholders constituting schedule no. 2 to the terms and conditions of the issue of the 83,500 ordinary series C bonds of the Issuer issued on 14 June 2013 with an aggregate nominal value of PLN 83,500,000 (the “**Bonds**”), the notification of the convening of the meeting of the holders of the Bonds (the “**Meeting of the Bondholders**”) (the “**Notification of the Convening of the Meeting**”).

The Notification of the Convening of the Meeting constitutes **Schedule No. 1** thereto.

In connection with the Notification of the Convening of the Meeting, the Issuer hereby announces to the public the valuations of the real property prepared by an authorised expert which are on the agenda of the Meeting of the Bondholders. Extracts from the valuation surveys (*operaty szacunkowe*) constitute **Schedule No. 2** thereto.

Schedule No. 1

Notification of the Convening of the Meeting

Schedule No. 2

Extracts from the valuation surveys (*operaty szacunkowe*) which are on the agenda of the Meeting of the Bondholders