

8 July 2008
Ronson Europe N.V.
Current Report No. 21/2008
Summary of the Offering

Warsaw, 8 July 2008

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Legal basis: Article 56 section 1 item 2 of the Act of 29 July 2005 on Public Offering in conjunction with § 33 section 1 of the Regulation of the Ministry of Finance of 19 October 2005 on current and periodical information provided by issuers of securities (Journal of Laws of 2005, No. 209, item 1744).

The Management Board of Ronson Europe N.V. (the "Company") presents a summary of the subscription by Elgindat Holdings Limited for the newly-issued shares of the Company.

1. The date of the commencement and completion of the subscription or sale: N/A
2. The date of the allotment of securities: 24 June 2008.
3. The number of subscribed securities: 300,000.
4. Reduction rate: N/A
5. The number of securities subscribed for under the subscription or sale: 300,000.
6. The number of securities allotted in result of the subscription or sale: 300,000.
7. Subscription price: EUR 0.02.
8. The number of persons who requested securities subject to the subscription or sale in specific tranches: all the shares have been subscribed for by Elgindat Holdings Limited.
9. The number of persons who were allocated securities under the subscription or sale: all the shares have been allotted to Elgindat Holdings Limited.
10. Underwriters: N/A.
11. Value of the subscription for shares: EUR 6,000.
12. The aggregate costs recognized as the costs of issue*: not more than PLN 48,429 (net amount).
13. The average cost of subscription per one share: not more than PLN 0.16 (net amount).

* The costs stated in the current report have been established on the basis of the EUR/PLN exchange rate announced by the National Bank of Poland on 7 July 2008. The total costs incurred by the Company in relation to the issue of new shares will be disclosed in the Company's financial statements.