

30 October 2007

Ronson Europe N.V.

Current Report No. 4/2007

Allotment of the Offer Shares and issue of the New Shares

In accordance with the section "Allotment of the Offer Shares" in the "Terms and conditions of the Offering" chapter of the Prospectus, the Management Board of Ronson Europe N.V. with its seat in Amsterdam (the "Company") informs that on 29 October 2007, in line with the timetable of the Offering included in the Prospectus, the Offer Shares were allotted to Investors, who subscribed for and paid for the shares offered in the Offering.

Retail Investors were allotted a total of 3,000,000 Shares offered in the Offering. The subscriptions placed by Retail Investors were reduced by 13.67% i.e. the allocation rate amounted to 86.33%.

The Retail Investors who were not allotted any Offer Shares or whose subscriptions were reduced will receive reimbursements of cash payments, and of excess payments and reimbursements of excess payments due to the fact that the Price of the Offer Shares was reduced – as described in the Prospectus.

Institutional Investors were allotted 43,000,000 Offer Shares. Owing to the structure of the Offering, the subscriptions placed by Institutional Investors were not reduced.

In connection with the Offering, on 29 October, 2007, the Management Board of the Company, with the consent of the Supervisory Board, resolved to issue 26,666,667 ordinary bearer shares with a nominal value of EUR 0.02. Under Dutch law, the issuance of shares is effected at the time of the adoption of the respective resolution by the competent governing body of the company, and other actions, such as court registration of the new share issue is not required to the effect the share capital increase.

As a result, after the issue of the New Shares, the paid-up and issued share capital of the Company amounts to EUR 4,533,333.34 and divides into 226,666,667 ordinary bearer shares with a nominal value of EUR 0,02 each.

The Company's intention is that the trading of its shares on the Warsaw Stock Exchange commences on 5 November 2007. It is, however, conditional upon the resolution by the Management Board of the Warsaw Stock Exchange on the admission and introduction to trading of the Shares on the main market of the Warsaw Stock Exchange, as well as upon the resolution of the Management Board of the NDS with respect to the dematerialization of its Shares. The Company will promptly inform about the final date of the debut once the above mentioned resolutions are adopted.

Moreover, the Management Board of the Company informs that a detailed report summarizing the results of the Offering, referred to in § 33.1 of the Ordinance of the Minister of Finance dated 19 October 2005 on the Current and Periodical Information to be Provided by Issuers of Securities (Journal of Laws 2005, No. 209, item 1744) will be issued on the date specified in this Ordinance.

Capitalized terms not defined in this current report shall have the meaning assigned to them in the Company's prospectus published on 15 October 2007.

Legal grounds: Art. 56.1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies (Journal of Laws 2005, No 184, item 1539, as amended).

