

Current report No. 19 / 2014

Date of the report: 15 November 2014

Abbreviated name of the issuer: Ronson Europe N.V.

Subject: Change of the rights attached to series C bonds issued by the Issuer

Legal basis: Article 56 section 1.2 of the Act on Public Offering – current and interim reports, in connection with §5, section 1.10 of the Regulation of the Minister of Finance of 19 February 2010 regarding current and interim reports published by issuers of securities, as well as the terms finding as equivalent the information required by law of the a non-member state.

### **The Report:**

With reference to current report No. 15/2014 dated 3 September 2014, the management board of Ronson Europe N.V. (the “**Issuer**” or the “**Company**”) hereby announces that on 14 November 2014 the Issuer and the Mortgage Administrator acting on behalf of all the bondholders holding 83,500 ordinary series C bonds of the Issuer issued on 14 June 2013, with the aggregate value of PLN 83,500,000 (the “**Series C Bonds**”) executed annex No. 2 to the terms and conditions of the Series C Bonds (the “**Terms and Conditions**”, the “**Annex No. 2**”), under Article 9.4 of the Terms and Conditions, confirming the release of the encumbrance with the joint mortgage of up to PLN 100,200,000.00 (one hundred million, two hundred thousand) securing Series C Bonds (the “**Mortgage**”) of the right of perpetual usufruct of Ronson Espresso sp. z o.o. - the Issuer’s subsidiary - of the land covered by the land and mortgage register No. WA4M/00156804/9 maintained by the District Court for Warszawa-Mokotów in Warszawa (the “**Encumbered Real Property**”).

The release of the Encumbered Real Property from the encumbrance with the Mortgage, under Article 9.4 of the Terms and Conditions, takes place in connection with the entry of the Mortgage to the land and mortgage register No. WA1P/00116197/0 maintained by the District Court in Pruszków, VI Division of Land and Mortgage Register.

The Mortgage encumbering the real estate listed in Schedule No. 1 to the Terms and Conditions, (amended by the annex No. 1 to the Terms and Conditions dated 23 May 2014, which was published in current report No. 6/2014 dated 23 May 2014), will continue to encumber the real estate set out in Schedule No. 1 to the Terms and Conditions, as amended by the Annex No. 2 attached to this current report.

### **Attachments:**

- the content of the Annex No. 2 to the Terms and Conditions