

Current report No. 6 / 2014

Date of the report: 23 May 2014

Abbreviated name of the issuer: Ronson Europe N.V.

Subject: Change of the rights attached to series C bonds issued by the Issuer

Legal basis: Article 56 section 1.2 of the Act on Public Offering – current and interim reports, in connection with §5, section 1.10 of the Regulation of the Minister of Finance of 19 February 2010 regarding current and interim reports published by issuers of securities, as well as the terms finding as equivalent the information required by law of the a non-member state.

The Report:

With reference to current report No. 7/2013 dated 15 June 2013 and current report No. 15/2013 dated 19 September 2013, the management board of Ronson Europe N.V. (the “**Issuer**” or the “**Company**”) hereby announces that on 23 May 2014 a statement under Article 9.3 of the terms and conditions of the Series C Bonds (the “**Terms and Conditions**”) was submitted with respect to the release of non-residential premises No. 2 included in land and mortgage register KW No. WA5M/00468862/0 (the “**Premises**”) from a joint mortgage up to PLN 100,200,000 (one hundred million, two hundred thousand zlotys) (the “**Mortgage**”), established to secure 83,500 ordinary series C bonds of the Issuer issued on 14 June 2013, with the aggregate value of PLN 83,500,000 (the “**Series C Bonds**”), which has been approved by the Mortgage Administrator acting on account of the bondholders.

In connection with the submission of the statement concerning the release of the Premises from the Mortgage under Article 9.3 of the Terms and Conditions, the Mortgage encumbering the real estate listed in Schedule No. 1 to the Terms and Conditions, which was published in current report No. 7/2013 dated 15 June 2013, will continue to encumber the remaining real estate set out in Schedule No. 1 to the Terms and Conditions, excluding (upon deletion of the relevant entry from the land and mortgage registry kept for the Premises) the Premises.

In view of the foregoing, the Issuer and the Mortgage Administrator acting on behalf of all the bondholders holding Series C Bonds, pursuant to Article 9.5 of the Terms and Conditions, executed on 23 May 2014 an annex to the Terms and Conditions to reflect the change in the content of Schedule No. 1 to the Terms and Conditions further to the submission of the statement concerning the release of the Premises from the Mortgage.

The content of the annex is attached to this current report.

Attachments:

- the content of the annex to the Terms and Conditions