

Current Report No. 24 / 2013

Date: 9 December 2013

Shortened name of the Issuer: Ronson Europe N.V.

Subject: A decision of the Company with regard to obtaining funds by way of an equity issuance

Legal grounds:

Article 56.1.1 of the Polish Act on Public Offering, the Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies dated 29 July 2005 – inside information.

The Report:

The management board of Ronson Europe N.V. (the “**Company**”), a company listed on the Warsaw Stock Exchange, hereby announces that on 9 December 2013 it decided to seek potential funding for the Company, specifically by seeking investors interested in investing in shares in the Company issued by way of a private placement within the scope of the Company’s authorised capital pursuant to a resolution of the Company’s annual general meeting of shareholders dated 29 June 2012 (the “**New Shares**”). On 9 December 2013, the supervisory board of the Company approved the issuance of the New Shares to the exclusion of the pre-emptive rights of the current shareholders of the Company with respect to the New Shares. A pricing committee consisting of three members of the supervisory board of the Company, on behalf of such board will approve the final number of the New Shares to be offered and the price thereof as determined by the management board of the Company.

The objective of the Company’s management board is to obtain funds necessary to further develop the Company’s strategy, specifically to secure funding for its planned new projects.

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