

Current Report No. 23 / 2013

Date: 3 December 2013

Shortened name of the Issuer: Ronson Europe N.V.

Subject:

Execution of the loan agreement

Legal grounds:

Article 56, section 1.2 of the Offering Act – Current and Interim Reports

The Report:

The management board of Ronson Europe N.V., a company listed on the Warsaw Stock Exchange (the “Issuer”) informs that on 2 December 2013 the Issuer’s subsidiary, Ronson Development Sp. z o.o. – Sakura Sp. komandytowa (the “Company”), and Bank Polska Kasa Opieki S.A. (the “Bank”) executed loan agreement related to the Company’s performance of the next stages of the housing development project named Sakura at Kłobucka Street in Warsaw (the “Loan Agreement”). Under the Loan Agreement the Bank is to provide financing to cover the costs of construction and development of the project up to the total amount of PLN 61.13 million.

Under the Loan Agreement the final date of repayment of the Loan Facility was established for 30 September 2016.

Legal basis: §5, section 1.3 of the Regulation of the Minister of Finance dated 19 February 2009 regarding current and interim reports published by issuers of securities and the terms of deeming equivalent the information required by the laws of non-member states – the said agreements satisfy the criterion of a material agreement which exceeds the value of 10% of the Issuer’s equity.