

Current Report No. 10 / 2012

Report Date: 4 September 2012

Abbreviated name of the issuer:
Ronson Europe N.V.

Subject:
Conclusion of annexes to the loan agreements

Legal basis:
Article 56 section 1.2 of the Public Offering Act – current and interim reports

The Report:

The management board of Ronson Europe N.V., a company listed on the Warsaw Stock Exchange (the “Issuer”), hereby announces that on 3 September 2012, the Issuer’s certain subsidiary companies: Ronson Development Partner 2 Sp. z o.o. - Retreat 2011 sp. kom., Ronson Development Partner 2 Sp. z o.o. - Capital 2011 sp. kom. and Ronson Development Partner 2 Sp. z o.o. - Panoramika sp. kom. (the “Subsidiaries”) signed annexes to the loan agreements with Bank Zachodni WBK S.A. (the “Bank”) dated 14 September 2007, 11 September 2007 and 4 February 2008 respectively, concerning loan facilities with an aggregate value of PLN 55.4 million (the “Loan Agreements”).

The above annexes provide that the respective final repayment dates specified in the Loan Agreements were postponed from 31 August 2012 until 30 September 2012. Moreover the management of the Issuer is involved in discussions with the Bank with respect to conditions of cooperation in development of one of the residential projects by one of the mentioned Subsidiaries in Poznań. Construction of this project is expected to be commenced in September 2012. The management board of the Issuer expects that conditions of future financing of the Subsidiaries will be agreed with the Bank jointly with the conditions of the construction facility related to the mentioned project planned in Poznań and that the relevant loan agreements will be executed with the Bank by end of September 2012.

Legal basis: § 5 section 1.3 of the Regulation of the Council of Ministers dated 19 February 2009 on current and periodical information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state - the said agreements are material since their aggregate value exceeds 10% of the Issuer’s equity.