

Current Report No. 3 / 2012

Date: 12 May 2012

Shortened name of the Issuer: Ronson Europe N.V.

Subject:

Execution of a loan agreement and an annex to a loan agreement

Legal grounds:

Article 56, section 1.2 of the Offering Act – Current and Interim Reports

The Report:

The management board of Ronson Europe N.V., a company listed on the Warsaw Stock Exchange (the “Issuer”) informs that on 11 May 2012 the Issuer’s subsidiary, Ronson Development Partner 3 Sp. z o.o. – Sakura Sp. komandytowa (the “Company”), and Bank Polska Kasa Opieki S.A. (the “Bank”) executed a loan agreement related to the Company’s performance of the second stage of Sakura housing development project at Kłobucka Street in Warsaw (the “Agreement”). Under the Agreement the Bank is to provide financing to cover the costs of construction up to PLN 34.2 million (the “Construction Facility”). Simultaneously, the Company and the Bank executed an annex to an agreement dated 14 September 2007 (the “Annex”) whereunder the date of repayment of the part of facility granted to refinance the costs of land purchase (the “Land Facility”) was extended.

Under the Agreement the final date of repayment of the Construction Facility was established for 30 September 2014, while under the Annex final repayment date of part of the Land Facility in the total amount of PLN 10.0 million is extended from 30 December 2013 until 30 September 2014.

Legal basis: §5, section 1.3 of the Regulation of the Minister of Finance dated 19 February 2009 regarding current and interim reports published by issuers of securities and the terms of deeming equivalent the information required by the laws of non-member states – the said agreements satisfy the criterion of a material agreement which exceeds the value of 10% of the Issuer’s equity.