

Current Report No. 3 / 2011

Report Date: 7 March 2011

Abbreviated name of the issuer:  
Ronson Europe N.V.

Subject:  
Conclusion of annexes to the loan agreements

Legal basis:  
Article 56 section 1.2 of the Public Offering Act – current and interim reports

The Report:

The management board of Ronson Europe N.V., a company listed on the Warsaw Stock Exchange (the “Issuer”), hereby announces that on 7 March 2011, the Issuer’s certain subsidiary companies: Ronson Development Retreat Sp. z o.o., Ronson Development Capital Sp. z o.o. and Ronson Development Sp. z o.o. - Community sp. kom. (the “Subsidiaries”) signed annexes to the loan agreements with Bank Zachodni WBK S.A. (the “Bank”) dated 14 September 2007, 11 September 2007 and 4 February 2008 respectively, concerning loan facilities with an aggregate value of PLN 57.4 million (the “Loan Agreements”).

The above annexes provide that the respective final repayment dates specified in the Loan Agreements were postponed from 31 March 2011 until 1 July 2012. Moreover company Ronson Development Sp. z o.o. - Community sp. kom. is obliged to enter into the loan facility agreement with the Bank for the amount of PLN 14.1 million with respect to financing of the construction costs of the project developed by this entity in Szczecin (“Construction Loan”). Conditions of the Construction Loan have been already agreed with the Bank and have been accepted by the credit committee of the Bank.

Legal basis: § 5 section 1.3 of the Regulation of the Council of Ministers dated 19 February 2009 on current and periodical information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state - the said agreements are material since their aggregate value exceeds 10% of the Issuer’s equity.